

SUPERSONIC IMAGINE

Public limited company with a Board of Directors with a share capital of 2,353,462.40 euros
Head Office: Les Jardins de la Duranne - Bât. E et Bât. F
510, rue René Descartes - 13857 Aix-en-Provence Cedex
481 581 890 Trade and Companies Register of Aix-en-Provence

INFORMATION RELATING TO THE CONCLUSION OF REGULATED AGREEMENTS REFERRED TO IN ARTICLE L.225-38 OF THE FRENCH COMMERCIAL CODE

February 12, 2020 at Aix-en-Provence,

Pursuant to the provisions of Article L. 225-40-2 of the French Commercial Code, we inform you that the loan agreement in English entitled “*Loan Agreement*” entered on August 14, 2019 between Supersonic Imagine SA and Hologic Hub Ltd, a shareholder holding more than 10% of the capital of Supersonic Imagine SA, have been amended.

Pursuant such amendments, the main conditions of the loan agreement are as follows:

- Subject: Revolving loans of a maximum cumulated amount of €50,000,000.
- Term: August 12, 2024.
- Annual interest rate: 5.47% per interest period of three months.
- Early repayment: at any time without premium or penalty, provided that all prepayments are at least EUR 500,000 and in instalments of 500,000 euros beyond that.
- Jurisdiction/applicable law: State of New York (USA).
- Use: working capital financing and debt repayment of Supersonic Imagine.