

SUPERSONIC IMAGINE

Public limited company with a Board of Directors with a share capital of 2,417,412.10 euros
Head Office: Les Jardins de la Duranne - Bât. E et Bât. F
510, rue René Descartes - 13857 Aix-en-Provence Cedex
481 581 890 Trade and Companies Register of Aix-en-Provence

INFORMATION RELATING TO THE CONCLUSION OF REGULATED AGREEMENTS REFERRED TO IN ARTICLE L.225-38 OF THE FRENCH COMMERCIAL CODE

May 5, 2020 at Aix-en-Provence,

Pursuant to the provisions of Article L. 225-40-2 of the French Commercial Code, we inform you that the loan agreement in English entitled "*Loan Agreement*" entered on August 14, 2019 between Supersonic Imagine SA and Hologic Hub Ltd, a shareholder holding more than 10% of the capital of SuperSonic Imagine SA, have been amended on November 22, 2019 in order to increase the maximum cumulated amount of the revolving loans from €30,000,000 to €50,000,000¹.

¹ The loan agreement was subsequently amended on February 12, 2020 and March 17, 2020, and is notably, following these successive amendments, amounting to a maximum of 65 million euros.