

## **SUPERSONIC IMAGINE**

A French *société anonyme* with a Board of Directors  
and a share capital of €2,417,412.10 euros  
Registered office: Les Jardins de la Duranne - Bât. E and Bât. F  
510, rue René Descartes - 13857 Aix-en-Provence Cedex - France  
481 581 890 R.C.S. Aix-en-Provence  
(the " **Company** " )

### **TEXT OF THE RESOLUTIONS PROPOSED TO THE ORDINARY SHAREHOLDERS' MEETING OF OCTOBER 30, 2020**

1. Approval of the proposed transfer of the listing of the securities issued by the Company from the regulated market Euronext Paris to the multilateral trading facility Euronext Growth Paris and powers to be granted to the Company's Board of Directors to carry out such transfer; and
2. Powers to carry out formalities.

### **TEXT OF THE RESOLUTIONS**

#### **FIRST RESOLUTION**

*(Approval of the proposed transfer of the listing of the securities issued by the Company from the regulated market Euronext Paris to the multilateral trading facility Euronext Growth Paris and powers to be granted to the Company's Board of Directors to carry out such transfer)*

The Shareholders' Meeting, acting under the conditions of quorum and majority required for Ordinary Shareholders' Meetings, after having reviewed the Board of Directors' report on the proposed resolutions,

**approves**, in accordance with the legal and regulatory provisions in force and in particular those of article L. 421-14 V of the French Monetary and Financial Code, the proposed transfer of the listing of the Company's securities from Compartment C of the Euronext Paris regulated market to the Euronext Growth Paris multilateral trading facility within 12 months of this Ordinary Shareholders' Meeting,

**authorizes**, as a result, the contemplated request for the delisting of the securities issued by the Company from Compartment C of the Euronext Paris regulated market and for their simultaneous admission to trading on the Euronext Growth Paris multilateral trading facility (the "**Transfer**"),

**delegates** full powers to the Board of Directors, with the option to sub-delegate such powers in accordance with the law, to carry out the Transfer within 12 months from the date of this Ordinary Shareholders' Meeting, subject to the agreement of Euronext Paris, and in particular to request the admission of the Company's securities to trading on the Euronext Growth Paris multilateral trading facility and their simultaneous delisting from compartment C of the Euronext Paris regulated market, prepare the information document required under the Euronext Growth Markets Rules, give all guarantees, choose a Listing Sponsor, make all declarations, carry out all formalities, in particular publicity, and more generally take all measures necessary for the effective completion of the Transfer.

**SECOND RESOLUTION**  
*(Powers to carry out formalities)*

The Ordinary Shareholders' Meeting, acting under the conditions of quorum and majority required for ordinary shareholders' meetings, grants full powers to the bearer of an original, copy or extract of the minutes of this Meeting to carry out any and all legal or administrative formalities and make any and all filings and announcements required by applicable laws and regulations.

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