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SuperSonic Imagine registers its *document de base* with the French *Autorité des marchés financiers*

March 07, 2014 – SuperSonic Imagine announces the registration of its *document de base* with the French *Autorité des marchés financiers* (AMF) on 06 March 2014 under number I.14-006.

The registration of the *document de base* is a first step towards the initial public offering of SuperSonic Imagine's shares on the regulated market of Euronext in Paris, subject to market conditions and to the approval of the offering prospectus by the AMF.

A new era in medical imaging

In just a few years, SuperSonic Imagine has developed unique ultrasound imaging technology, ShearWave™ Elastography, which uses a new generation of ultrasounds. This major innovation allows SuperSonic Imagine to offer multiple clinical applications to improve the detection and characterization of numerous cancerous pathologies, whilst removing the limitations of current ultrasounds. This innovation represents an unparalleled breakthrough in clinical diagnosis by ultrasound.

A compendium of innovations radically modifying the ultrasound imaging industry

SuperSonic Imagine is radically modifying the ultrasound universe, which had not seen any major innovation in over 15 years. Its Aixplorer® ultrasound platform, which incorporates ultra-fast acquisition technology, produces images with exceptional definition, contrast and resolution. Aixplorer® enables practitioners to carry out the real-time analysis of the tissue's elasticity and vascularization in a rapid and non-invasive manner, resulting in a better characterization of cancerous lesions.

SuperSonic Imagine's *document de base* is available free of charge and upon request from SuperSonic Imagine (at Les Jardins de la Duranne - Bât. E - 510, rue René Descartes, 13857 Aix-en-Provence Cedex) and on the company's (www.supersonicimagine.fr) and the AMF's (www.amf-france.org) websites.

SuperSonic Imagine draws the public's attention to Chapter 4 "Risk Factors" of the *document de base* registered with the AMF.

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About SuperSonic Imagine

Founded in 2005 and based in Aix-en-Provence (France), SuperSonic Imagine is a company specializing in medical imaging. The company designs, develops and markets a revolutionary ultrasound system, Aixplorer[®], with an UltraFast[™] platform that can acquire images 200 times faster than conventional ultrasound systems. Aixplorer[®] is the only system that can image two types of waves: ultrasound waves ensure excellent image quality and shear waves, which allow physicians to visualize and analyze the stiffness of tissue in a real-time, reliable, reproducible and non-invasive manner. This innovation, ShearWave[™] Elastography, significantly improves the detection and characterization of numerous pathologies in several applications including breast, thyroid, liver and prostate. SuperSonic Imagine has been granted regulatory clearances for the commercialization of Aixplorer[®] on the main markets. As of December 31, 2013, SuperSonic Imagine has an installed base of 773 Aixplorer[®] ultrasound systems in over 50 countries.

For more information about SuperSonic Imagine, please go to www.supersonicimagine.fr

Important information

This press release, and the information that it contains, constitute neither an offer to sell or subscribe nor a solicitation to purchase or subscribe for SuperSonic Imagine shares in any countries. No offer of shares is made or will be made in France before the delivery of the visa by the Autorité des marchés financiers (the "AMF") on a prospectus composed of the document de base and of a securities note (note d'opération) which will be subsequently submitted to the AMF.

This press release does not constitute or form a part of any offer to sell or subscribe or solicitation to purchase or subscribe for securities in the United States. The shares or any other securities of SuperSonic Imagine may not be offered or sold in the United States unless they are registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or exempt from registration. The shares of SuperSonic Imagine have not been and will not be registered under the U.S. Securities Act and SuperSonic Imagine does not intend to make any public offer of its shares in the United States.

This press release does not constitute and shall not be considered as constituting a public offer, an offer to purchase or as an intention to solicit the interest of the public for a public offering.

The distribution of this press release in certain countries may be subject to specific regulations. The persons in possession of this press release shall then get knowledge of any local restrictions and shall comply with these restrictions.

This press release is solely an advertisement and does not constitute a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003 (as amended in particular by the Directive 2010/73/EC, to the extent such Directive has been transposed into each member State of the European Economic Area) (the "Prospectus Directive").

With respect to the member States of the European Economic Area which have implemented the Prospectus Directive, no action has been undertaken or will be undertaken to make an offer to the public of the securities requiring a publication of a prospectus in any member State, other than France. As a result, the shares of SuperSonic Imagine may not be offered and will not be offered in any member State other than France, except, pursuant to the exemptions described in article 3(2) of the Prospectus Directive, if they have been transposed by this member State or in any other circumstances not requiring SuperSonic Imagine to publish a prospectus as provided under article 3(2) of the Prospectus Directive and/or regulations applicable in this member State.

With respect to the United Kingdom, this press release is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This press release is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons.