

SUPERSONIC IMAGINE

Public limited company with a Board of Directors with a share capital of 2,353,462.40 euros
Head Office : Les Jardins de la Duranne - Bât. E et Bât. F
510, rue René Descartes - 13857 Aix-en-Provence Cedex
481 581 890 Trade and Companies Register of Aix-en-Provence

INFORMATION RELATING TO THE CONCLUSION OF REGULATED AGREEMENTS REFERRED TO IN ARTICLE L.225-38 OF THE FRENCH COMMERCIAL CODE

August 14, 2019, at Aix-en-Provence,

Pursuant to the provisions of Article L225-40-2 of the French Commercial Code, we inform you:

→ of the execution of a loan agreement in English entitled “*Loan Agreement*” between Supersonic Imagine SA and Hologic Hub Ltd, a shareholder holding more than 10% of the capital of Supersonic Imagine SA, and

→ of the adherence by SuperSonic Imagine SA, as part of the execution of the “*Loan Agreement*” as a Hologic Hub Ltd subsidiary, to a *Intercompany Demand Promissory Note* dated May 29, 2015 entered into by Hologic Inc., parent company of the Hologic group, and its subsidiaries under a *Credit and Guaranty Agreement* as of May 29, 2015 (and subsequently amended) between Hologic, Inc., Hologic GGO 4 Ltd. and Bank of America, N.A., it being specified that the Intercompany Demand Promissory Note organizes in particular the subordination of certain flows between members of the group to the obligations resulting from the Credit and Guaranty Agreement.

under the following main conditions:

- Subject: Revolving loans for a maximum cumulated amount of € 30,000,000.
- Term: August 12, 2024 (except acceleration cases).
- Annual interest rate: 5.47% payable per interest period set at three months (it being specified that the first interest period will be shorter and the last interest period may also be shorter).
- Early repayment: at any time without premium or penalty.
- Jurisdiction / applicable law: State of New York (USA).
- Use: working capital financing and debt repayment of Supersonic Imagine.