

SUPERSONIC IMAGINE

A French *société anonyme* with a Board of Directors
and share capital of €2,417,412.10

Registered office: 510, rue René Descartes – Les Jardins de la Duranne Bât E & Bât F
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Summary of the Ordinary Shareholders' Meeting of October 30, 2020 held in closed session (*huis clos*): Approval of all resolutions

Aix-en-Provence, on October 30, 2020

The Ordinary Shareholders' Meeting of SuperSonic Imagine shareholders was held on October 30, 2020 at 9 a.m. under the chairmanship of Michael Brock (Chairman of the Board of Directors).

Given the current context related to the coronavirus epidemic (Covid-19) and in accordance with Article 4 of the French Ordinance no. 2020-321 of March 25, 2020, whose application has been extended to November 30, 2020 by decree n° 2020-925 of July 29, 2020, and the decision of the Board of Directors of SuperSonic Imagine of September 22, 2020, the Ordinary Shareholders' Meeting of SuperSonic Imagine was held in closed session (*huis clos*), without the physical presence of its shareholders, who were able to participate and vote by mail, or by giving a proxy to the Chairman of the Ordinary Shareholders' Meeting or to a third party.

The Ordinary Shareholders' Meeting of October 30, 2020 met the necessary quorum and all the resolutions were submitted for approval to the shareholders.

11 shareholders representing 21,326,168 shares and 21,326,168 voting rights, *i.e.*, 88.59%, out of a total number of 24,073,389 shares with voting rights, participated, for the Ordinary Shareholders' Meeting.

The shareholders adopted all the resolutions proposed to them by the Board of Directors. They have:

Ordinary Shareholders' Meeting

- approved the proposed transfer of the listing of the securities issued by the Company from the regulated market Euronext Paris to the multilateral trading facility Euronext Growth Paris and granted all powers to the Board of Directors of the Company to carry out said transfer (1st resolution);
- granted full powers to carry out all formalities required by law (2nd resolution).

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The detailed results of the votes for each resolution are set out below and are published on SuperSonic Imagine's website (<https://www.supersonicimagine.fr>).

SUPERSONIC IMAGINE
Assemblée Générale Ordinaire du 30 octobre 2020 à 09 heures
RESULTAT DU VOTE DES RESOLUTIONS
(décret n°2010-684 du 23 juin 2010)

Nombre d'actions composant le capital social de la société : 24 174 121
 Nombre d'actions ayant droit de vote : 24 073 389
 Nombre d'actionnaires présents ou représentés à l'assemblée : 11
 Nombre de voix des actionnaires présents ou représentés à l'assemblée : 21 326 168

N° de la résolution	Type	Total des voix exprimées	Nombre d'actions représenté par les voix exprimées	Proportion du capital représentée par les voix exprimées	Pour		Contre		Résultat du vote	Abstention
					Nombre de voix	en %	Nombre de voix	en %		Nombre de voix
1	AGO	21 326 168	21 326 168	88,22% du capital	19 504 413	91,46	1 821 755	8,54	Adoptée	0
2	AGO	21 326 168	21 326 168	88,22% du capital	19 504 413	91,46	1 821 755	8,54	Adoptée	0